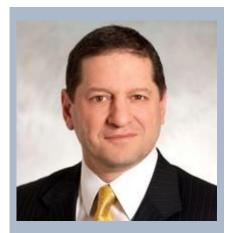
PETER MYERS

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AREAS OF EXPERTISE

- Board Governance & Directorship
- Risk Management
- Business Turnaround & Restructuring
- Mergers, Acquisitions, & Integrations
- ► Financial Planning
- > Capital Markets
- ► Strategic Planning & Execution

INDUSTRY EXPERIENCE

- Diversified Industries
- Financial Institutions
- Financial Sponsors
- ► Food, Consumer & Retail
- > Energy
- > Energy Transition
- ► Global Metals & Mining
- > Power Utilities & Infrastructure
- > Healthcare
- Industrials
- Real Estate
- Technology

Peter Myers leverages over three decades of experience in investment banking and capital markets in both the U.S. and Canada. He spent the majority of his career with BMO Capital Markets, the wholesale banking business of Bank of Montreal (BMO) – the 8th largest bank in North America. At BMO, he elevated through a number of senior leadership roles, directing global teams in assisting corporate, private equity, and government clients with capitalizing on financing, strategic, and business opportunities, as well as managing risk.

Peter obtained a Bachelor of Commerce degree, Joint Honours program in Economics and Finance from McGill University, and he began his corporate career focused on energy investment banking and equity, primarily serving capital markets. He joined BMO in 2002 as Head of Equity Capital Markets. In 2008, he was appointed Head of Investment & Corporate Banking (I&CB), Canada and International, and in 2014, he took over as Head of I&CB U.S.

In 2018, Peter was appointed Head, Global I&CB. In this capacity, he directed all of BMO's I&CB activities with corporate and government clients worldwide. He owned a \$700M budget and oversaw ~1K indirect reports in executing all equity and debt underwriting, corporate lending and project financing, mergers and acquisitions advisory services, and global trade and banking. Additionally, he served as a member of the key BMO Capital Markets Operating and Executive Committees.

Later, as Vice Chair of Investment & Corporate Banking, where he served as a senior advisor in advancing key client relationships. His experience with BMO culminated in a Board Chair role for Nesbitt Burns, Inc., the largest subsidiary of BMO Financial Group, which Peter held until retiring from the organization in 2023.

Outside of work, Peter remains active in his community. He previously co-chaired the BMO Capital Markets United Way Campaign, served on the board of Prostate Cancer Canada, and is actively seeking new roles through which he can contribute his unique combination of investment banking and senior bank executive experience.